



Financial Results for the Term Ended March 2013 (Japanese GAAP, Consolidated)

May 10, 2013

Name of Listed Company: NICHICON CORPORATION Stock Exchange Listings: Tokyo, Osaka
 Code Number: 6996 URL <http://www.nichicon.com>
 Representative: Sachihiko Araki Title: President & COO
 Contact Person: Hitoshi Chikano Title: IR Manager, Director and Senior Operating Officer, Investor Relations office
 Phone: +81-75-231-8461
 Scheduled date for Ordinary General Meeting of Shareholders: June 27, 2013
 Scheduled date of dividend distribution : June 28, 2013
 Scheduled date for submitting financial statements: June 27, 2013
 Supplementary materials available on financial results: No
 Financial results briefing: Yes (For Institutional Investors and Analysts)

Note: Figures have been rounded down to the nearest million yen.

1. Consolidated Business Performance for the Term Ended March 2013 (April 1, 2012 to March 31, 2013)

(1) Consolidated business performance (% indicates year-on-year change)

	Net sales		Operating income		Ordinary income		Net income	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
Apr. 2012 – Mar. 2013	90,813	(15.6)	(3,359)	-	476	(85.1)	(6,237)	-
Apr. 2011 – Mar. 2012	107,658	1.6	2,134	(57.8)	3,192	(18.2)	1,157	(56.5)

(Reference) Comprehensive Income: (¥3,086 million) (-%) as of March 31, 2013, ¥1,202 million (248.1%) as of March 31, 2012

	Net income per share	Fully diluted net income per share	Return on equity	Ordinary Income – total assets ratio	Operating Income – sales ratio
	¥	¥	%	%	%
Apr. 2012 – Mar. 2013	(87.30)	-	(6.9)	0.4	(3.7)
Apr. 2011 – Mar. 2012	16.20	-	1.2	2.4	2.0

(Reference) Profit based on equity-method investment balance: (¥44 million) as of March 31, 2013, (¥49 million) as of March 31, 2012

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	¥ million	¥ million	%	¥
Apr. 2012 – Mar. 2013	125,742	89,786	70.3	1,236.67
Apr. 2011 – Mar. 2012	139,150	94,084	66.7	1,299.69

(Reference) Shareholders' equity: ¥88,347 million as of March 31, 2013, ¥92,850 million as of March 31, 2012

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Outstanding balance of cash and cash equivalents as of the end of term
	¥ million	¥ million	¥ million	¥ million
Apr. 2012 – Mar. 2013	5,888	(4,333)	(5,743)	13,827
Apr. 2011 – Mar. 2012	7,917	(11,595)	6,363	16,804

2. Dividends

	Annual dividends					Total cash dividends (Annual)	Payout ratio (Consolidated)	Net asset payout ratio (Consolidated)
	1st Quarter	2nd Quarter	3rd Quarter	Year-end	Annual			
	¥	¥	¥	¥	¥	¥ million	%	%
Apr. 2011 – Mar. 2012	-	7.50	-	7.50	15.00	1,071	92.6	1.2
Apr. 2012 – Mar. 2013	-	7.50	-	7.50	15.00	1,071	-	1.2
Apr. 2013 – Mar. 2014 (Forecasts)	-	8.00	-	8.00	16.00		40.8	

3. Forecast for consolidated business performance in the term ending March 31, 2014 (April 1, 2013 to March 31, 2014)

(Percentage figures represent changes from the corresponding periods of the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
First half	46,000	3.0	1,200	-	1,200	-	700	-	9.80
Full year	100,000	10.1	4,000	-	4,000	739.8	2,800	-	39.19