



## Financial Results (Japanese GAAP, Consolidated)

### For the Six Months Ended September 30, 2014(Q2 FY2014)

Nov 5, 2014

Name of Listed Company: NICHICON CORPORATION  
Code Number: 6996 URL <http://www.nichicon.com>

Stock Exchange Listing: Tokyo

Representative: Shigeo Yoshida Title: President

Contact Person: Hitoshi Chikano Title: Director and Senior Operating Officer, Investor Relations office

Phone: +81-75-231-8461

Scheduled date for filing of securities report: November 14, 2014

Scheduled date of dividend payment : December 2, 2014

Supplementary materials available on financial results: No

Financial results briefing: Yes (For Institutional Investors and Analysts)

Note: Figures have been rounded down to the nearest million yen.

#### 1. Consolidated Business Performance for the Six Months Ended September 30, 2014 (April 1, 2014 to September 30, 2014)

##### (1) Consolidated business performance

(% indicates year-on-year change)

	Net sales		Operating income		Ordinary income		Net income	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
Six Months Ended September 30, 2014	53,006	4.4	1,884	7.0	3,001	25.3	1,845	5.5
September 30, 2013	50,766	13.7	1,762	-	2,395	-	1,749	-

(Reference) Comprehensive Income: ¥2,990 million ((42.6) %) for the Six Months Ended September 30, 2014  
¥5,205 million (- %) for the Six Months Ended September 30, 2013

	Net income per share	Fully diluted net income per share
Six Months Ended September 30, 2014	¥ 25.84	¥ -
September 30, 2013	24.48	-

##### (2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	¥ million	¥ million	%	¥
Six Months Ended September 30, 2014	137,738	100,765	72.1	1,390.76
Year ended March 31, 2014	135,049	97,785	71.4	1,349.49

(Reference) Shareholders' equity: ¥99,311 million as of September 30, 2014  
¥96,405 million as of March 31, 2014

#### 2. Dividends

	Annual dividends				
	1st Quarter	2nd Quarter	3rd Quarter	Year-end	Annual
Apr. 2013 – Mar. 2014	¥ -	¥ 8.00	¥ -	¥ 8.00	¥ 16.00
Apr. 2014 – Mar. 2015	-	9.00			
Apr. 2014 – Mar. 2015 (Forecasts)			-	9.00	18.00

\* Revisions to dividends forecasts published most recently: No

#### 3. Forecast for consolidated business performance for the year ending March 31, 2015 (April 1, 2014 to March 31, 2015)

(Percentage figures represent changes from the corresponding periods of the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Full year	108,000	3.2	4,500	6.7	4,700	(19.2)	3,400	6.8	47.59

\* Revisions to business performance forecasts published most recently: No